### Our Guest Faculty...

#### Richard Hammar, J.D., LL.M., CPA

Richard Hammar is an attorney, CPA, and best-selling author specializing in legal and tax issues for churches and clergy. A graduate of Harvard Law School, he is the author of more than 100 books, including Pastor, Church & Law and the annual Church and Clergy Tax Guide. He also writes the Church Law & Tax Report newsletter, has contributed articles to numerous journals and publications, is a frequent speaker at legal and tax conferences, and has taught law at a number of seminaries.

#### Michael K. Whitehead, Esquire

Mike heads The Whitehead Law Firm LLC located in Kansas City, Missouri. Mike is a trial lawyer with over thirty-five years of experience specializing in working with faith based not-forprofits as management or legal counsel.

#### **Pleasant Valley Baptist Church Security Team**

Cheryl Kohlsteadt, administrator, Rick Bean, security team leader, Aaron Hendershot, a member of local law enforcement and Becky Moyer, a risk management advisor bring years of experience and expertise in church safety and security.

the 2016 potential impact Don't miss the discussion of of tax and legal changes!

Keller & Owens, LLC

Certified Public Accountants

With the KC Chapter of The Church Network

...is pleased to present the

## **Annual Tax** and Finance **Update**

for Churches and Ministries

Friday, May 6, 2016 Overland Park, KS



**Featuring** Richard Hammar, J.D., LL.M., **CPA** 

with Local legal and security experts

913-338-3500

www.kellerowens.com

Dated Material—Act Now

#### This seminar will cover:

This respected and experienced attorney will provide practical insights into the latest national and local court decisions and political trends affecting non-profits, including churches. He will also share preventative law tips to protect your ministry.

The tax and finance update section will cover recent tax developments affecting nonprofits, provide an update on the clergy housing allowance and review commonly overlooked forms of taxable income. In addition, Rich Hammar will discuss the required substantiation of charitable contributions, deductibility of designated gifts, and the use of designated donations for other purposes. He will also describe how a church should respond to an embezzlement and discuss 10 payroll tax reporting errors made by churches.

Representatives of the security team of a large metro area church, a member of law enforcement and a risk management advisor will overview threats involving an active shooter and child abduction and provide some guidelines for assessing and establishing a response plan. They also will share their expertise in ways to protect the church in these situations as well as during a fire, weather or medical emergency.

Friday, May 6, 2016

# **KU Edwards Campus BEST Complex**

12600 Quivira Road Overland Park, KS 66213

For convenience, use either Quivira Road or 125th
Street entrance

See www.edwardscampus.drupal.ku.edu/campus-map for directions

#### Agenda

Registration

11:30 a.m.-noon

**Defending Religious Freedom** 

Noon-1:00pm\*

Tax & Finance Update—Part I

1:00p.m.-1:55 p.m.

**Break and Networking** 

1:55p.m.-2:05 p.m.

Tax & Finance Update—Part II

2:05p.m.- 3:00p.m.

**Break and Networking** 

3:00p.m.-3:10p.m.

**Church Security in Uncertain Times** 

3:10p.m.-4:20p.m.

Adjournment

4:20p.m.-4:30p.m

\* A box lunch will be provided

Registrations must be made via e-mail by Tuesday May 2nd, 2016

Pam Garvey pgarvey@kellerowens.com 913.338.3500 ext. 109

\$40 in advance
(\$35 for each additional person)
\$50 at the door
Lunch included in registration fee

Checks should be made payable to:

Keller & Owens, LLC 10955 Lowell Avenue, Suite 800 Overland Park, KS 66210



Keller & Owens, LLC